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L A W Y E R S

E-Filed on 1/2/08

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF
STIPULATED ORDER APPROVING
1) WITHDRAWAL OF OBJECTION
BY USACM LIQUIDATING TRUST
FOR LACK OF DOCUMENTATION
TO PROOF OF CLAIM NO. 10725-
00859 FILED BY DOWNEY BRAND
LLP; AND 2) PARTIALLY
ALLOWING PROOF OF CLAIM NO.
10725-00859 FILED BY DOWNEY
BRAND LLP**

PLEASE TAKE NOTICE that a Stipulated Order Approving 1) Withdrawal of
Objection by USACM Liquidating Trust for Lack of Documentation to Proof of Claim No.
10725-00859 Filed by Downey Brand LLP; and 2) Partially Allowing Proof of Claim No.
10725-00859 Filed by Downey Brand LLP [DE 5534] was entered on the 27th day of
December 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED January 2, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed on January
2, 2008 to the following interested party:

Downey Brand LLP
Attn: Sallie Armstrong
427 West Plumb Lane
Reno, NV 89509

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca